

FOR IMMEDIATE RELEASE

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**HAIGHTS CROSS COMMUNICATIONS FILES
PREPACKAGED REORGANIZATION PLAN**

**Plan Broadly Approved by Lenders and Noteholders
Debt to be Reduced by Approximately \$200 Million
Operations to Continue Uninterrupted and Trade Creditors to be Paid in Full**

White Plains, NY, January 11, 2010 — Haight Cross Communications, Inc. (“HCC”, and together with its U.S. subsidiaries, the “Company”) announced today that in response to the broad support received for its previously announced prepackaged plan of reorganization (the “Plan”) from holders of the obligations under that certain Credit Agreement, dated as of August 15, 2008, as amended, by and among Haight Cross Operating Company (“HCOC”), as borrower, the guarantors party thereto, including HCC, and the administrative agent thereto on behalf of the lenders party thereto from time to time (the “Credit Agreement”), holders of HCOC’s 11 ¾% Senior Notes due 2011 (the “Senior Notes”) and holders of HCC’s 12 ½% Senior Discount Notes due 2011 (“Senior Discount Notes”), the Company has elected to commence voluntary proceedings under Chapter 11 of the U.S. Bankruptcy Code to seek confirmation of the Plan. As previously announced, of those voting, 100% in dollar amount and 100% in number of holders of the obligations under the Credit Agreement, 100% in dollar amount and 100% in number of holders of the Senior Notes and approximately 90% in dollar amount and 90% in number of holders of the Senior Discount Notes voted to approve the Plan.

“Today’s action is the next step in the process to significantly reduce our debt and create a new capital structure that will better enable us to invest in our business and build on our industry leadership,” said Paul J. Crecca, HCC’s President and Chief Executive Officer. “Over the last several months, we have worked closely with our stakeholders to develop and now implement our plan to position Haight to meet the challenges of our industry. We plan to continue operations as normal through the Chapter 11 process, which we expect to conclude within 60 days.”

As previously disclosed, on September 3, 2009 the Company entered into a plan support agreement with all of the lenders under the Credit Agreement and holders of approximately 80% in principal amount of the Senior Notes on the terms of a consensual financial restructuring that would reduce the Company’s debt obligations by approximately \$200 million (to approximately \$180 million in the aggregate) and extend the maturity of the Company’s debt until no earlier than three years from the effective date of the Plan. The Plan otherwise leaves unimpaired the Company’s general unsecured claims, including those of trade creditors, which would be paid in full.

The Company filed its voluntary chapter 11 petitions and Plan in the U.S. Bankruptcy Court for the District of Delaware in Wilmington.

A form of the Plan and the related Disclosure Statement, which provide a substantial description of the restructuring, may be accessed through <http://www.haightscross.com/>.

Important Note

The transaction described above is subject to numerous closing conditions and there can be no assurances that the treatment of creditors outlined above will not change significantly. In the event that the Company is not able to successfully complete the restructuring contemplated by the Plan, it intends to explore all other restructuring alternatives available to it at that time. The Company cannot make assurances that any alternative restructuring arrangement or plan could be accomplished.

The above summary of the Plan is qualified in its entirety by the full text of the Plan and related Disclosure Statement referenced above.

About Hights Cross Communications:

Founded in 1997 and based in White Plains, NY, Hights Cross Communications is a premier educational and library publisher dedicated to creating the finest books, audio products, periodicals, software and online services, serving the following markets: K-12 supplemental education, public and school libraries, and consumers. Hights Cross companies include: Triumph Learning, Buckle Down Publishing and Options Publishing, and Recorded Books. For more information, visit www.haightscross.com. Triumph Learning is HCC's test-preparation and intervention business and is comprised of its Coach, Buckle Down, and Options brands. Recorded Books is a leading publisher of unabridged audiobooks and other audio media for libraries, schools, and consumers, with operations in the U.S., U.K. and Australia.

Safe Harbor Statement:

This press release contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements include, but are not limited to, statements regarding the Company’s plans, intentions and expectations. Such statements are subject to a variety of risks, uncertainties, and other factors known and unknown that could cause actual results to differ materially from such forward-looking statements, including, but not limited to the completion of the Company’s announced restructuring and planned operation of our business, including the outcome and impact on our business of any resulting proceedings under Chapter 11 of the Bankruptcy Code. The Company makes no assurance that it will be successful in consummating the proposed Plan and restructuring or any other restructuring proposal on favorable terms if at all, which could also adversely affect the Company’s business plans and expectations. As a result, the Company makes no assurance that the treatment of creditors outlined in this press release and included in the Plan will not change significantly. A more extensive discussion of the risk factors that could impact these areas and the Company’s overall business and financial performance can be found in the Company’s reports previously filed with the Securities and Exchange Commission and the Disclosure Statement. The risks included above are not exhaustive. The Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any such statements to reflect any change in the Company’s expectations or any change in events, conditions or circumstances on which any such statement is based.